

Announcement Summary

# Entity name

IPH LIMITED

### **Announcement Type**

New announcement

### Date of this announcement

Monday December 18, 2023

### The +securities to be quoted are:

🕑 +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

# Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IPH	ORDINARY FULLY PAID	5,961,705	15/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

# 1.1 Name of entity

IPH LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type** ACN Registration number 169015838

1.3 ASX issuer code

1.4 The announcement is

C New announcement

# 1.5 Date of this announcement

18/12/2023



# Part 2 - Type of Issue

2.1 The +securities to be quoted are: ☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
21-Nov-2023 09:09	New - Proposed issue of securities - IPH	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

€ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

# **Placement Details**

ASX +security code and description

IPH : ORDINARY FULLY PAID

Issue date

15/12/2023

**Distribution Schedule** 

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

# Number of +securities to be quoted

5,961,705

### Are the +securities being issued for a cash consideration?

🕑 No

# Please describe the consideration being provided for the +securities

The securities are being issued as partial consideration for an acquisition of the IP Agency firm, ROBIC and an interest in the legal practice of ROBIC.

# Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

6.910000

### Any other information the entity wishes to provide about the +securities to be quoted

The new ordinary shares will be subject to voluntary escrow until 15 December 2025.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
IPH : ORDINARY FULLY PAID	245,983,543

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

**IPHAA : PERFORMANCE RIGHT** 

Total number of +securities on issue

2,969,382